

APPLICATION PROCEDURES

Before completing the Application Form, please read the Prospectus, including the Terms and Conditions, and the Notes on the Application Form. You may download a copy of the Prospectus at www.albion.capital/offers.

Save where the context otherwise requires, words and expressions defined in the Prospectus dated 12 November 2024 apply to this document.

If you are in any doubt as to what action you should take, you should consult a person authorised for the purposes of the Financial Services and Markets Act 2000 (as amended) (“FSMA”), who specialises in advising on the acquisition of shares and other securities.

Please complete the Application Form in full and unless instructed otherwise, please leave blank any questions that do not apply to you.

The Companies, the Manager, the Receiving Agent, and the Registrar cannot accept responsibility if any of the details you provide are incorrect.

Application Deadlines

The Offers will open to Applications on 6 January 2025 and may close at any time thereafter, but, in any event, not later than 4 April 2025.

Applications will be accepted on a “first-come, first-served” basis, subject always to the discretion of the Board. For these purposes, **“first-come, first-served” shall be assessed based on the date and time of receipt of a fully completed Application Form, subject to receipt of Application monies (in full, including those making multiple payments) in cleared funds within two Business Days thereafter (or, if earlier, before an Offer’s deadline or close of an Offer) to retain the Applicant’s position of priority.** If Application monies are not received within such time, the relevant date and time shall be when the Applicant’s application monies are received in cleared funds. An Application may not be considered eligible for allotment until identity verification is complete and/or, where relevant, information or supporting evidence required for the Application is no longer outstanding.

How to Apply

You may complete and submit your Application Form online via www.albion.capital.

From a speed of processing perspective and to reduce the Offers’ carbon footprint, the Companies recommend the use of the online Application Form.

Offline Applications

Alternatively, if necessary, you may request a PDF copy of the Application Form from the Manager on 020 7601 1850 (during normal working hours) or at info@albion.capital.

Please complete and send your PDF Application Form via email to albionvcts@city.uk.com or via post/hand delivery to the Receiving Agent:

Albion VCTs Offers
The City Partnership (UK) Ltd
The Mending Rooms
Park Valley Mills
Meltham Road
Huddersfield
HD4 7BH

It is recommended that you use Royal Mail Special Delivery or Tracked mail and allow at least two working days for delivery.

If you send a soft copy of your Application Form to the Receiving Agent, please do not also send a hard copy in the post.

If you or your financial intermediary submit a hard copy, scanned, or PDF Application, the Receiving Agent will manually enter your Application into the online facility and send you a copy of the online submission by email or post for your review and written confirmation. Please note that only upon receipt of your written confirmation of the content of the online submission will the Receiving Agent process your Application. For confirmed Applications, the associated date and time of receipt shall be determined in accordance with the 'first-come, first-served' basis detailed above.

If you are an existing shareholder in a Company in which you would like to invest, please ensure that the details provided in this application exactly match those shown on your existing share certificate(s), to avoid the Registrar creating duplicate shareholder accounts.

Payment Instructions

Payment can be made by bank transfer **only**.

Unless the Applicant's nominee, intermediary, or investment platform has pre-agreed alternative arrangements with the Receiving Agent, the bank account should be a pound sterling account held at a UK-regulated credit or e-money institution in the sole/joint name of the Applicant.

Bank Transfers

The bank account to which you should remit payment is as follows:

Bank name: **Bank of Scotland**
Account name: **City-Albion VCTs Jnt Offers-Segregated**
Account number: **27429567**
Sort code: **80-22-60**

Please reference your transfer(s) using your initials and telephone number (alphanumeric, no spaces) as provided in Section 2 of the Application Form.

Nominee Applications

If you are a nominee applying on behalf of beneficial owners, please complete and submit an Application Form for each beneficial owner with the relevant nominee details (CREST or otherwise) in Section 5 of the Application Form. Subject to the number of beneficial owners within the nominee, the Receiving Agent may configure an online Application Form pre-filled with the nominee's details to expedite the subscription process. Nominees should contact the Receiving Agent regarding the remittance of the associated subscription monies to ensure compliance with the Money Laundering Regulations.

Tracking the Status of Your Application Form & Monies

In addition to email/post communications from the Receiving Agent concerning receipt of your Application and associated monies, you may use the Receiving Agent's online tracking service to track the status of your Application Form and download a PDF copy of your Application Form.

For any New Shares for which your application is accepted, the Receiving Agent will issue an email notification concerning the availability of the associated allotment letter for download via the online tracking service within 3 working days following the allotment. The Receiving Agent will issue the associated allotment letter by post within 10 working days following the allotment for applicants who do not provide an email address. The Companies' Registrar will issue the related

share and tax certificate(s) (where applicable) by post within approximately 30 working days following the allotment.

The Receiving Agent's online tracking service is at <https://city-ora.uk.com/offers/albn-2425/tracking>.

To access the service, you need to provide (i) your unique Application reference number (starting "ALBN-2425-"), which will be noted on the Receiving Agent's correspondence to you, (ii) your date of birth (YYYYMMDD), and (iii) your National Insurance number or Unique Taxpayer Reference, as provided in your Application Form.

Administrative Queries

If you have any administrative questions regarding the completion and return of the Application Form, please contact the Receiving Agent, The City Partnership (UK) Limited, on 01484 240 910 (Monday to Friday excluding public holidays, 9.00 am - 5.30 pm) or at albionvcts@city.uk.com. Calls are charged at the standard geographic rate and will vary by provider. Calls from outside the United Kingdom will be charged at the applicable international rate. Please note that The City Partnership (UK) Limited cannot provide any investment, financial, legal or tax advice.

The Receiving Agent kindly asks Applicants and their financial intermediaries to refrain from ad-hoc requests which include to confirm the receipt of Applications or associated monies. The Receiving Agent will issue the relevant acknowledgement correspondence (by email or post) once a completed Application Form has been received and cleared monies have been received in full.